BCI Horizon Scan 2017



726

responding organizations



countries

Top 10 threats

st Cyber attack







Act of terrorism



Unplanned IT and telecom outages



8th Supply chain disruption



4th Security incident







Oth New laws or regulations



Top 10 disruptions

st Unplanned IT and telecom outage



6th Transport network disruption



2nd Adverse weather





3rd Interruption to utility supply



8th Supply chain disruption



4th Cyber attack







10th New laws or regulations



Top 10 trends

1st Use of internet for malicious attacks

2nd Influence of social media

3rd Loss of key employee

4th New regulations and increased regulatory scrutiny



5th Prevalence and high adoption of internet dependent services



6th Political change



7th Increasing supply chain complexity



8th Potential emergence of a global pandemic



9th Changing consumer attitudes and behaviour



10th Slow economic growth and its impact on investment



Trend analysis

(69%)

More than 2 out of 3 organizations conduct longer term trend analysis as part of their horizon scanning activity

Investment in business continuity capability

(21%)

1 out of 5
organizations
will increase
their budgets for
business continuity
in 2017

ISO 22301 uptake

(63%)

More than 2 out of 3 organizations use ISO 22301 in guiding their business continuity programme