

### BCI Horizon Scan 2016



# 568

responding organizations








# 74

countries

### Top 10 Threats

- 1<sup>st</sup>** Cyber attack 
- 2<sup>nd</sup>** Data breach 
- 3<sup>rd</sup>** Unplanned IT & telecom outages 
- 4<sup>th</sup>** Act of terrorism 
- 5<sup>th</sup>** Security incident 
- 6<sup>th</sup>** Interruption to utility supply 
- 7<sup>th</sup>** Supply chain disruption 
- 8<sup>th</sup>** Adverse weather 
- 9<sup>th</sup>** Availability of talents / key skills 
- 10<sup>th</sup>** Health & safety incident 

### Top 5 Trends and Uncertainties

- 1<sup>st</sup>** Use of Internet for malicious attacks 
- 2<sup>nd</sup>** Influence of social media 
- 3<sup>rd</sup>** Loss of key employee 
- 4<sup>th</sup>** New regulations & increased regulatory scrutiny 
- 5<sup>th</sup>** Prevalence & high adoption of internet - dependent services 

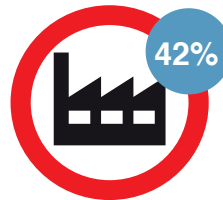
### Trend Analysis



### ISO 22301 Uptake



Increased investment seen in 



Manufacturing



Retail

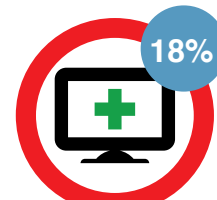


IT/ telecommunications

Budget cuts expected in 



Education



Health & social care



Public administration

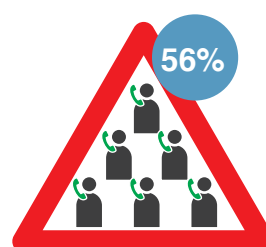
### Investment in Business Continuity



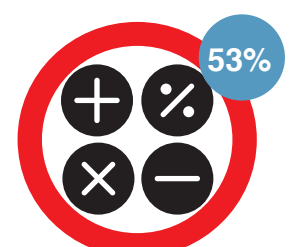
Highest uptake of ISO 22301 seen in 



IT/ telecommunications



Professional services



Financial